



House Quote Information

Personal Information

(Please enter dates in a MM/DD/YYYY format)

Legal Name 1. _____ DOB: _____ Occupation: _____

Legal Name: 2. _____ DOB: _____ Occupation: _____

Current Mailing Address: _____

Location Address: _____

Phone Number: _____ Email: _____

Phone Number: _____ Email: _____

New Purchase: Yes No **Closing date:** _____ **Does this location have a Mortgage?** Yes No

Insurance history: *This information will allow us to apply a potential discount*

Current Insurance Company: _____

Current Policy Expiry Date: _____ Policy Number: _____

Have you ever had an insurance policy refused, declined or cancelled? Yes No

Have you had any claims or losses in the last 5 years? Yes No

Location Occupancy:

Location Occupancy upon date of coverage/purchase:

Primary Residence Seasonal Residence Rented Dwelling/Permanent Tenant

Rented Dwelling/Short Term Rentals Vacant Home/Unit

If primary residence, are there any rented rooms, boarders, or rental suites in this location? Yes No

Any home-base business/income opportunity at this location? Yes No

Building Information:

Year Built: _____ Square Footage of Living Area: _____

Basement? Yes No Sq.Ft: _____ Type: _____

Age of Roof: _____ Type: _____ Primary Heating: _____ Age: _____

Age of Plumbing: _____ Type: _____ Auxiliary Heat: _____ Age: _____

Age of Electrical: _____ Type: _____ Amperage: _____

Age of Hot Water Tank: _____ Septic System? _____ Fire Alarm _____ Burglar Alarm Monitored _____

Garage: Carport: #of cars: _____ Porch Deck Square footage: _____

of Bathrooms: _____ Full: _____ Half: _____ Three-quarter: _____



Architecture Style:

- | | | | | |
|--|--|---|---|------------------------------------|
| Basic, 1 Storey <input type="checkbox"/> | Bi Level <input type="checkbox"/> | Cape, 1.5 Storey <input type="checkbox"/> | Contemporary
2 Storey <input type="checkbox"/> | Log <input type="checkbox"/> |
| Ranch, 1 Storey <input type="checkbox"/> | Semi-Detached <input type="checkbox"/> | Split level <input type="checkbox"/> | Townhouse <input type="checkbox"/> | Tri-Level <input type="checkbox"/> |

Construction Type:

- | | | | |
|---|--|---|--|
| Manufactured/
Mobile Home <input type="checkbox"/> | Framing, Wood with
elevated slab <input type="checkbox"/> | Veneer, Brick with
Wood Frame <input type="checkbox"/> | |
| Foam Form Concrete <input type="checkbox"/> | Framing, Steel <input type="checkbox"/> | Framing, Wood <input type="checkbox"/> | |
| Log <input type="checkbox"/> | Masonry, Block <input type="checkbox"/> | Masonry, Brick <input type="checkbox"/> | Masonry, Stone <input type="checkbox"/> |
| Modular, Wood Frame <input type="checkbox"/> | Poured Concrete <input type="checkbox"/> | Stucco on Frame <input type="checkbox"/> | Stucco on Masonry <input type="checkbox"/> |
| Timber/Post & Beam <input type="checkbox"/> | Veneer, Brick <input type="checkbox"/> | Veneer, Stone <input type="checkbox"/> | |

Construction Quality:

- Average:** [Contractor standard built/spec home]
Custom: [Built for owner with special features]
Luxury: [Architecturally designed with many special features]

Physical Shape:

- | | | |
|------------------------------------|--------------------------------------|---------------------------------|
| L – Shape <input type="checkbox"/> | Rectangular <input type="checkbox"/> | Square <input type="checkbox"/> |
| T – Shape <input type="checkbox"/> | U – Shape <input type="checkbox"/> | Unique <input type="checkbox"/> |

Primary Exterior Siding:

- | | | | |
|---|--|--|---|
| Aluminum Siding <input type="checkbox"/> | Asbestos replacement,
cement fiber <input type="checkbox"/> | Board and Batten <input type="checkbox"/> | Brick Masonry <input type="checkbox"/> |
| Brick w/block backup <input type="checkbox"/> | Cedar Siding <input type="checkbox"/> | Cement Fiber <input type="checkbox"/> | Clapboard <input type="checkbox"/> |
| Clay Tile <input type="checkbox"/> | Concrete block <input type="checkbox"/> | Concrete block, painted <input type="checkbox"/> | Concrete, reinforced <input type="checkbox"/> |
| Decorated wood shingle <input type="checkbox"/> | Glass block <input type="checkbox"/> | Glass panels <input type="checkbox"/> | Hardboard <input type="checkbox"/> |
| Limestone <input type="checkbox"/> | Local stone <input type="checkbox"/> | Log Siding <input type="checkbox"/> | Log Siding, Half <input type="checkbox"/> |
| Masonite <input type="checkbox"/> | Metal siding <input type="checkbox"/> | Other <input type="checkbox"/> | Precast concrete <input type="checkbox"/> |
| Precast stone <input type="checkbox"/> | Steel siding <input type="checkbox"/> | Stone rubble <input type="checkbox"/> | Stucco <input type="checkbox"/> |
| Stucco over masonry <input type="checkbox"/> | Stucco with half timbering <input type="checkbox"/> | Stucco, slick finish <input type="checkbox"/> | Stucco, smooth coat <input type="checkbox"/> |
| Stucco, Tuscan finish <input type="checkbox"/> | T1-11 siding <input type="checkbox"/> | Veneer, common brick <input type="checkbox"/> | Veneer, face brick <input type="checkbox"/> |
| Veneer, rubble <input type="checkbox"/> | Veneer, stone <input type="checkbox"/> | Vinyl siding <input type="checkbox"/> | Wood shake/shingle <input type="checkbox"/> |
| Wood siding <input type="checkbox"/> | Hardiplank <input type="checkbox"/> | | |

Do you authorize the insurance companies we will be quoting you with to obtain your credit information so you receive our best possible price? Yes No